

# Meierhenry Sargent LLP

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July 1, 2009

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

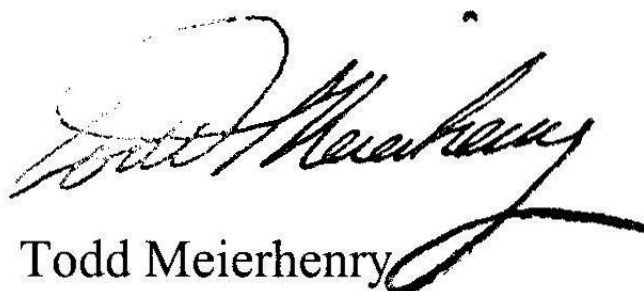
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dell Rapids School District 49-3  
Limited Tax General Obligation Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts  
Encl.

RECEIVED

JUL - 6 2009

S.D. SEC. OF STATE

1926241

DELL RAPIDS SCHOOL DISTRICT 49-3  
MINNEHAHA AND MOODY COUNTIES  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Dell Rapids School District.
2. Designation of issue: Limited Tax General Obligation Certificates,  
Series 2009
3. Date of issue: June 17, 2009.
4. Purpose of issue: The proceeds of the Certificates will be used to: (1) provide funds to install a new heating, ventilation and air conditioning (HVAC) system at the existing elementary school facility; and (2) pay the costs of issuing the Certificates.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,700,000.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 17<sup>th</sup> day of June 2009.

  
By: Barbara Littel  
Its: Business Manager

# BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3  
(MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA)  
L.T.G.O. CERTIFICATES, SERIES 2009  
Non-Rated, BQ, 2019 Final Maturity, New Money Purpose  
Final Pricing (psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2010			29,642.89	29,642.89	
07/15/2010	150,000	1.500%	25,652.50	175,652.50	205,295.39
01/15/2011			24,527.50	24,527.50	
07/15/2011	155,000	1.900%	24,527.50	179,527.50	204,055.00
01/15/2012			23,055.00	23,055.00	
07/15/2012	160,000	2.350%	23,055.00	183,055.00	206,110.00
01/15/2013			21,175.00	21,175.00	
07/15/2013	160,000	2.700%	21,175.00	181,175.00	202,350.00
01/15/2014			19,015.00	19,015.00	
07/15/2014	165,000	3.000%	19,015.00	184,015.00	203,030.00
01/15/2015			16,540.00	16,540.00	
07/15/2015	170,000	3.200%	16,540.00	186,540.00	203,080.00
01/15/2016			13,820.00	13,820.00	
07/15/2016	175,000	3.400%	13,820.00	188,820.00	202,640.00
01/15/2017			10,845.00	10,845.00	
07/15/2017	180,000	3.600%	10,845.00	190,845.00	201,690.00
01/15/2018			7,605.00	7,605.00	
07/15/2018	190,000	3.900%	7,605.00	197,605.00	205,210.00
01/15/2019			3,900.00	3,900.00	
07/15/2019	195,000	4.000%	3,900.00	198,900.00	202,800.00
	1,700,000		336,260.39	2,036,260.39	2,036,260.39